

CONFIDENTIAL PURCHASER PROFILE

(Corporate Purchaser)

Date: _____

Agent: _____

Source: bill@woliverassociates.com

Company Name: _____

Primary Contact(s): _____

Mailing Address: _____

Business Phone: Fax: _____

Cell/Other Phone: E-mail: _____

Web Site Address: _____

How did you first hear of William E. Oliver Associates, Inc.: _____

Description of Acquiring Company: _____

PLEASE FEEL FREE TO ATTACH A DETAILED CRITERIA SHEET OR CORPORATE BROCHURE

Acquisition Criteria (Target Business/Industry/Market):	Corresponding SIC/Industry Codes:	Geographic Preference:

Target	Low	High	Other Acquisition Criteria/Comments
Sales:	\$	\$	
EBITDA:	\$	\$	
Value:	\$	\$	
Asset Base:	\$	\$	
No. of Employees:			

**ALONG WITH THIS COMPLETED FORM, PLEASE PROVIDE US WITH A
STATEMENT OF YOUR FIRM'S FINANCIAL CAPABILITIES. THANK YOU.**

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Broomfield, CO 80020

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Web Site: www.woliverassociates.com